Ross Saunders GM, Next-gen Transport Opnext Subsystems Inc.





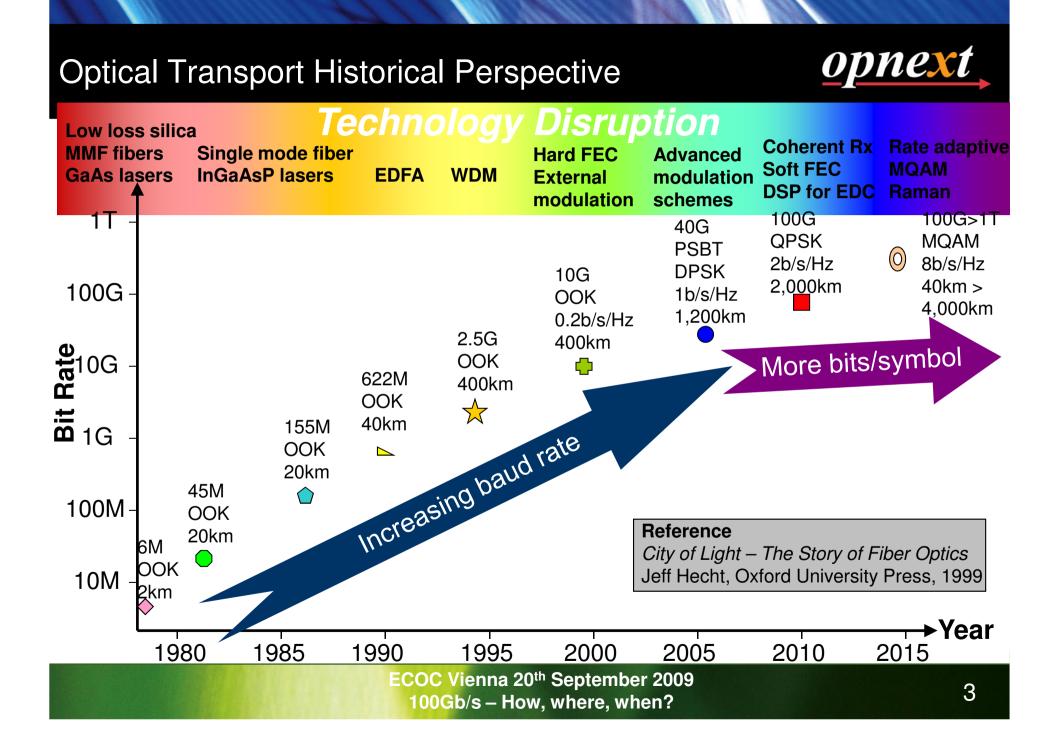
□ Historical vs Future Optical Transport Challenges

What we did at 40G – lessons learned

Electronic and Photonic Integration

□ 100G Design Architecture





40G – Lessons Learned



40G market drivers were OC-768 PoS ports on IP routers and the need for spectral efficiency in the core

Good business but did not meet cost points for deployment "en masse"

Two phased 40G deployments irritated carriers
CS-RZ/PSBT 1st gen 40G, followed by CO/A-DPSK

On line side, start-ups led the commercialization, a worry for large OEMs and carriers

> Mintera, Optium, CoreOptics and StrataLight

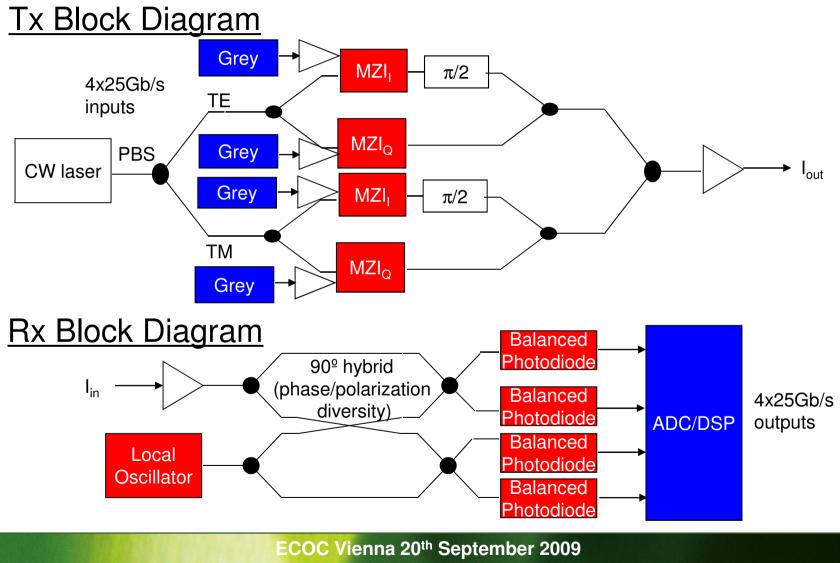
Supply chain has been pretty fragmented chasing many modulation formats

CS-RZ, PSBT, DPSK, DQPSK, PM-QPSK, OFDM

ECOC Vienna 20th September 2009 100Gb/s – How, where, when?

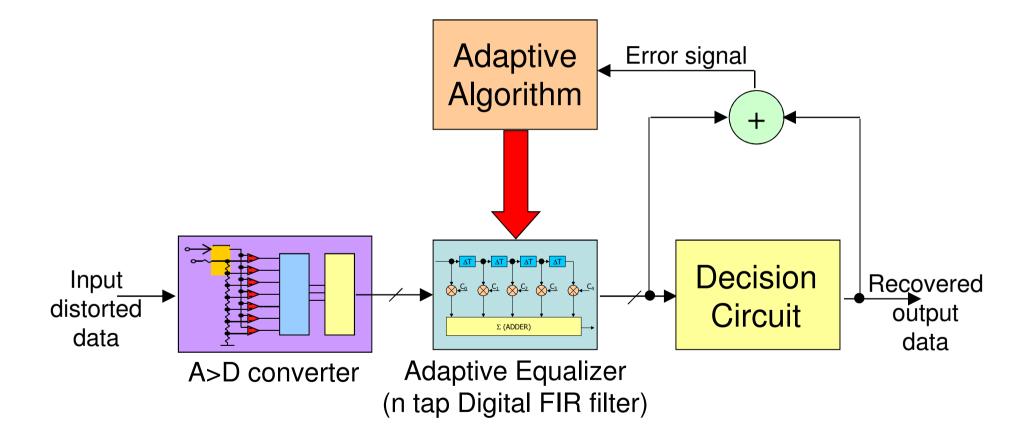
100G PM-QPSK Implementation





100Gb/s – How, where, when?

Key Technology - Digital Coherent Receiver



<u>opnext</u>

Electronic Integration



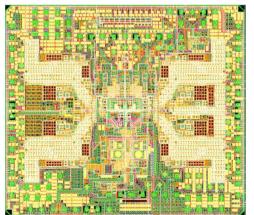
130nm SiGe for high speed mux'ing and TIAs

- > 132Gb/s (4x 32Gb/s) MUX speed
- 65nm CMOS for ADC/DSP/FEC modem system-on-a-chip

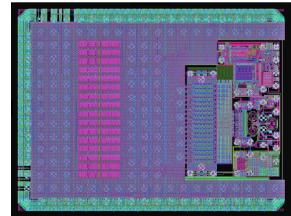
+

- >1Tb/s internal bus speed
- High development cost
- Low manufacturing cost

High Speed SiGe MUX



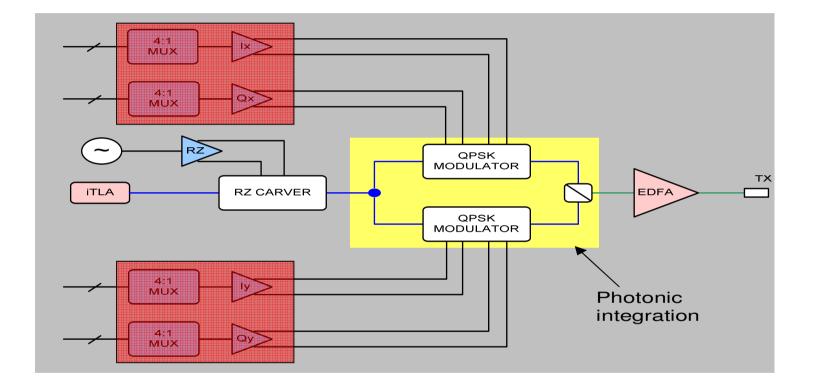
High Density CMOS modem



ECOC Vienna 20th September 2009 100Gb/s – How, where, when?

100G Transmit Side Photonic Integration

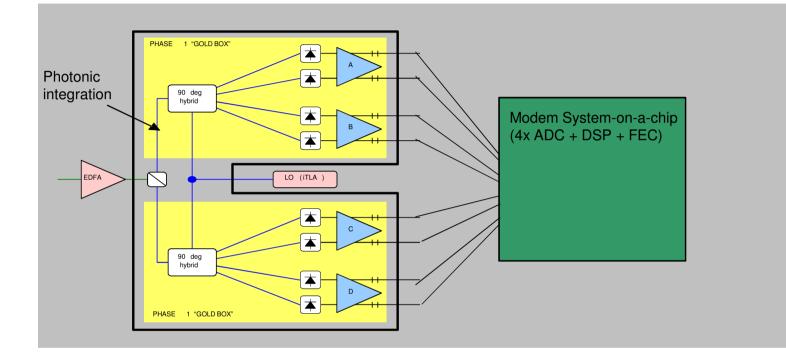




- Opnext developed Mux
- •OIF defined integrated transmit photonics

100G Receive Side Photonic Integration





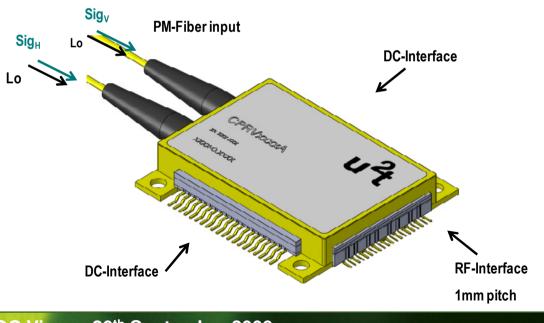
Opnext developed ADC/DSP/FEC ASIC

•OIF defined integrated receive photonics

1st Generation Rx by U²T

Coherent Detector Features:

- Symbol rate up to 32 GBaud/s
- Optimized for 100G DP-QPSK
- Full surface mount design with coplanar waveguide interface
- Integrated 90°Hybrids with linear balanced receiver technology
- Very low package footprint 37mm x 40mm x 6.6mm
- External SIG-PBS
- External LO-PBS



u⁴ photonics

opnext

100G Module Leadership

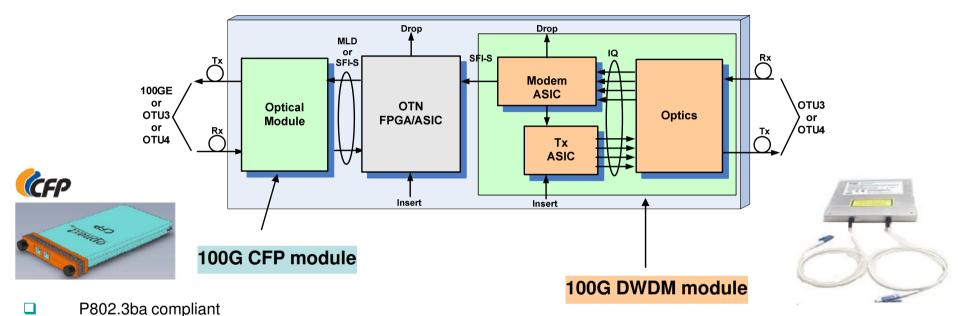
4x25G LAN WDM optical interface

Power < 20W

Footprint 125 x 86 mm

Compliant to CFP MSA





- Must retrofit into existing DWDM infrastructure
- Power/footprint same as current 40G
- Price 2x current 40G
- Compliant to OIF 100G MSA

Opnext leads the market in both 100G line and client modules

ECOC Vienna 20th September 2009 100Gb/s – How, where, when?

Summary



- 40G market fragmentation chasing too many modulation formats, should be avoided for 100G
- Carriers and OEMs don't want phased introduction 100G must meet the market requirements in 1st design
- I00G coherent PM-QPSK format chosen and standardized at OIF to help focus supply chain and enable multi-sourcing
 - Meets requirements but is a complex design
 - Pushes the limit on electronics speed/complexity for ADC/DSP
 - More complex optical design need photonic integration for cost/manufacturability/footprint reasons
- OIF standardization is helping create an eco-system and focusing investment capital
- Will see 100G component/module availability next year